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A Design Method for Flexure-Based Compliant Mechanisms on the Basis of Stiffness and Stress Characteristics

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Esame finale anno 2012

2_____

To my father

4_____

Abstract

Geometric nonlinearities of flexure hinges introduced by large deflections often complicate the analysis of compliant mechanisms containing such members, and therefore, Pseudo-Rigid-Body Models (PRBMs) have been well proposed and developed by Howell [29] to analyze the characteristics of slender beams under large deflection. These models, however, fail to approximate the characteristics for the deep beams (short beams) or the other flexure hinges. Lobontiu's work [46] contributed to the diverse flexure hinge analysis building on the assumptions of small deflection, which also limits the application range of these flexure hinges and cannot analyze the stiffness and stress characteristics of these flexure hinges for large deflection.

Therefore, the objective of this thesis is to analyze flexure hinges considering both the effects of large-deflection and shear force, which guides the design of flexurebased compliant mechanisms. The main work conducted in the thesis is outlined as follows.

- Three popular types of flexure hinges : (circular flexure hinges, elliptical flexure hinges and corner-filleted flexure hinges) are chosen for analysis at first.
- Commercial software (Comsol) based Finite Element Analysis (FEA) method is then used for correcting the errors produced by the equations proposed by Lobontiu when the chosen flexure hinges suffer from large deformation.
- Three sets of generic design equations for the three types of flexure hinges are further proposed on the basis of stiffness and stress characteristics from the FEA results.
- A flexure-based four-bar compliant mechanism is finally studied and modeled using the proposed generic design equations. The load-displacement relationships are verified by a numerical example. The results show that a maximum error about the relationship between moment and rotation deformation is less than 3.4% for a flexure hinge, and it is lower than 5% for the four-bar compliant mechanism compared with the FEA results.

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List of Abbreviations

FCM	Flexure-Based Compliant Mechanism
FEA	Finite Element Analysis
FFCM	Flexure-based Four-bar Compliant Mechanism
PRBM	Pseudo-Rigid-Body Model
R	Revolute

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Chapter 1

Introduction

T his chapter simply introduces the concept of flexure-based compliant mechanisms (FCMs), the advantages of FCMs and their applications in various fields. Then, the motivation for studying FCMs based on stiffness and stress characteristics is emphasized. The main contribution of the thesis is finally exposed together with the outline.

1.1 The Role of Flexure-Based Compliant Mechanisms(FCMs)

A traditional rigid mechanism consists of rigid links and joints that are utilized to connect rigid links and make the mechanism movable. For example, a Vise Grip pliers is shown in Figure 1.1(a). This mechanism implements a output force that is larger than the input force since energy is conserved between the input and output. Recent research efforts have been directed towards mechanical design of macro, micro and nano manipulation mechanisms and systems. Such traditional rigid mechanisms, however, exhibit problems such as assembling problem, friction and lubrication. Among the approaches of solving these problems, the study of using flexure-based compliant mechanism (FCM), where conventional kinematic pairs are replaced by flexure hinges [84], instead of traditional rigid mechanism became popular increasingly in mechanical design of macro, micro and nano manipulation



(a) Vise Grip Pliers (Rigid body mechanism)



(b) Crimping mechanism (Compliant mechanism)

Figure 1.1: Rigid-body mechanism(a) and Flexure-based compliant mechanism (b)

mechanisms and systems. Such a compliant mechanism that uses flexure hinges as link joints to implement mechanical functions is called a FCM [9, 34, 72]. Most of existing designs belong to FCMs. When a FCM is loaded, the major part of the compliant mechanism undergoes rigid-body movement, with energy and force transmitted through the bending of the hinges [57]. As an example, a counterpart of a FCM crimping mechanism is shown in Figure 1.1(b). Unlike rigid mechanisms, however, compliant mechanisms are monolithic and gain at least some of their mobility from the deflection of flexible members rather than from movable joints only [24]. Such compliant mechanisms promote the performances of mechanisms and extend their application range.

FCMs have many potential advantages compared to traditional rigid mechanisms [65,87]. These advantages can fall into two categories [10]: Cost reduction and increased performance. In terms of cost reduction, the advantages are part-count reduction, reduced assembly time, simplified manufacturing processes. On the other hand, the superiorities on increased precision, increased reliability, reduced wear, re-

1.2 Motivation

duced weight and reduced maintenance also raise the performance of machines. Due to these advantages, FCMs are currently employed in a wide range of industrial applications at macroscale systems, microscale systems and nanotechnology where precision of motion, reliability, ease of fabrication, compactness [43, 44, 85] are required. In macroscale systems, for instance, displacement/force amplifiers/deamplifiers, positioning devices, and manipulators use such mechanisms to implement their target functions [19, 22, 43, 52, 57]. FCMs, especially, are applied in microscale systems. For example, FCMs are used to increase the sensitivity of resonant accelerometers [5, 20] among the sensor applications. On the other hand, most of the microsystems have been focusing on three critical assembly components that determine the accomplishment of microassembly procedure namely the development of high precision positioning devices [11, 13, 25, 32, 36, 38–41, 58, 61, 71, 81]. In addition, there are other applications such as compact XY flexure stages [27, 28, 53, 81]that provide large range of motion, microactuators that form drive systems for microelectromechanical systems (MEMS), microleverage mechanisms attract the attention of a number of researchers to achieve mechanical or geometric advantages [3,6,26,33,37,78]. In terms of nanotechnology applications, a typical example is the ultra-precision manipulation, which consists of sliding/rolling guides and servomotors [85]. Examples of implementation of these mechanisms are numerous and they can be found in the field of precision engineering, metrology, automotive, aerospace, bio-medicine, telecommunications, medical, optics and computer industries micromanufacturing, X-ray lithography, micro/nano surgery, nano-metrologyas, scanning tunnel microscopy, atom force microscopy, nanoimprint lithography, and micro/nano surface metrology and characterization, etc. [14, 46, 55, 60, 63, 64, 82, 84, 86]. Some typical examples mentioned above are shown in Figure 1.2.

1.2 Motivation

Despite FCMs have been used in the field of robotics and mechatronics for a long time, the problem of designing a compliant mechanism accurately and conveniently remains crucial. The key to design a FCM is the design of flexure hinges. It is well-known that deflection curves for flexible beams can be obtained by solving the exact form of the Euler-Bernoulli beam equation [2,24], which states that the bending moment at any point on the beam is proportional to its curvature and can be written as:

$$M_E = EI \frac{d\theta}{ds} = EI \frac{\frac{d^2 y}{dx^2}}{(1 + (\frac{dy}{dx})^2)^{3/2}}$$
(1.1)

where M is the moment, $d\theta/ds$ is the rate of change of angular deflection(slope) along the beam length, y is the transverse deflection, x is the coordinate along the undeflected axis, E is the Young's modulus of material and EI is the flexural rigidity of the beam.

The $(dy/dx)^2$ can be neglected when the beam deflection is very small. In other words, the nonlinearities introduced due to large deflections are not taken into account. Certainly, numerous techniques are available considering the nonlinearities introduced in the beam equation. A classical solution involves the solution of a second order nonlinear differential equation using elliptic integrals of the first and the second class. Though the technique yields a closed form solution which is exact, the involved derivations are cumbersome and time consuming. Therefore, Howell et al. proposed a pseudo rigid body model (PRBM) to solve this problem. Large displacement [8,70,74] analysis of flexible beams is performed with the assumptions that the beam is rigid in shear and uniform in cross section. Based on Howell's work, many researchers studied FCMs based upon the PRBM method [2,24,30,31,65]. Despite their works, the influence of shear force produced due to the beam geometry is not taken into account due to the assumptions. Therefore, the PRBM method is limited to relatively simple geometries, namely slender beams. From what reported above, there is not a method to design the flexure hinge without any restrictive assumptions in general. Currently, researchers still ignore the nonlinear influence of changing the geometry shape of flexure hinges or limiting the deformation range of flexure hinges. Nevertheless, the geometry dimensions of a flexure hinge maybe influence the entire design of a FCM, especially in the application of micro and nano-systems. Therefore, some basic problems are improvable such the following ones:

- The need to simplify the process of design a FCM. Most compliant mechanisms are still composed of flexible of designing a flexure hinge. The definition about shape and geometry of a flexure hinge is the key to design a perfect.
- The need to extend the application range of FCMs. The influence of shear force produced during the flexure hinge deformation should be taken into account. In fact, designers prefer to use linear design equations rather than use

nonlinear design equations; because the nonlinear equations are too complicated to be used in practice even though the results are more accurate than those simple ones. Therefore, the application range of FCMs are limited due to the design assumptions.

In addition, it is noted that the FCMs demonstrate a number of different characteristics compared with conventional kinematic mechanisms. The established design criteria for conventional kinematic mechanisms will suffer from shortcomings such as rotational stiffness of flexure hinges and the maximum stress level (or the yield strength) of flexure hinges. Stiffness of flexure hinges determines how much flexure deflection will occur under a given load. Such a system will demonstrate the unique characteristics in the working range. Further more, studies on strength (or stress) of flexure hinges are another important issue, strength of flexure hinge that determines how much stress can occur before the failure. The yield strength (S_Y) of a material is defined in engineering and materials science as the maximum stress (σ_{max}) of material can support. The materials with the yield strength (S_Y)-to-Young's Modulus(E) rate ($\frac{S_Y}{E}$) will allow a larger deflection before material failure. This rate ($\frac{S_Y}{E}$) is one of the most important parameter available when selecting materials for compliant mechanism applications. This thesis studies the FCMs based on both these characteristics.

1.3 Contribution of the Thesis

At first in this work, three popular types of flexure hinges (circular flexure hinges, elliptical flexure hinges and corner-filleted flexure hinges) are analyzed based on the Finite Element Analysis (FEA) method. The analyzed results are then used for correcting the errors produced by the small deformation design equations when the chosen flexure hinges suffer from large deformation. Consequently, three sets of generic design equations for the three types of flexure hinges are proposed on the basis of stiffness and stress characteristics from the FEA results. Finally, a flexure-based four-bar compliant mechanism(FFCM) is studied and modeled using the proposed generic design equations. The load-displacement relationships are verified by a numerical example.

The benefits of these generic design equations include: (a) high accuracy for large

deflection flexure hinges, (b) adaptability to the cross-section shape of flexure hinges, (c) extended application range for the FCMs.

1.4 Thesis Outline

- Chapter 1 simply introduces the concept of FCM, the advantages of FCMs and their applications in various fields. Then, the motivation for studying FCMs based on stiffness and stress characteristics is emphasized. The main contribution of the thesis is finally exposed together with the outline.
- Chapter 2 carries out a literature review concerning flexure hinges. Three common flexure hinges are chosen as the objects of study for this work. Two main beam theories, Euler-Bernoulli beam theory and Timoshenko beam theory, are briefly recalled in the part of work. Finally, a useful method, PRBM, is also stated in the chapter.
- Chapter 3 is dedicated to defining a range of flexure hinge configurations based on their stiffness characteristics (or, conversely, compliant characteristics). Three common flexure geometries are introduced here and are characterized by closed-form stiffness equations that are obtained by modifying the Lobontiu's [34] small deformation closed-form stiffness equations based on the finite element analysis(FEA) results. Then the specific expressions are given for each individual flexure hinge.
- Chapter 4 studies the maximum stress characteristic for the three common types of flexure hinges by means of the FEA method. For each type of flexure hinge, there are three correlated parameters, S_Y/E , h/l and the deflection rotation θ . At the end, three sets of generic design equations based on stress characteristics for each type of flexure hinge are proposed.
- Chapter 5 discusses the characteristics of these generic design equations proposed in Chapter 3 and Chapter 4 and analyzes the errors produced by these equations compared with the FEA results. Meantime, the correctness and ap-

plicability for these equations are evaluated.

- Chapter 6 presents the design procedure for designing of a FCM. By reporting this procedure, this chapter introduces in detail the application method of the generic design equations proposed in the earlier chapters by designing a four-bar compliant mechanism. Moreover, these generic design equations are assessed again in order to verify their applicability in FCM design. Finally, a numerical example of designing a flexure-based four-bar compliant mechanism(FFCM) is presented.
- Chapter 7 summarizes the main contributions of this thesis and reports the methods used to achieve the presented results.



(a) X-Y Compliant Flexure mechanism XY (Ref. [55])



(c) The micropositioner(Ref.[58]



(e) the flexure-based ScottCRussell mechanism (Ref. [85])



(g) A flexure-based five-bar mechanism (Ref. [82])



(b) Compliant Scissors for No Assembly (Courtesy of the Compliant Mechanisms Research Group, Brigham Young University)



(d) Schematic of NIST 1-D mechanism (Ref. [7])



(f) Prototype $XY\theta$ stage and capacitance sensor position. (Ref. [27])



(h) 3-DOF flexure-based fivebar mechanism (Ref. [84])

Figure 1.2: Flexure-based compliant mechanisms in a wide variety of applications

Chapter 2

Flexure Hinges and Beam Theory

T his chapter carries out a literature review on flexure hinges. Three common types of flexure hinges are chosen as the objects of study for this work. Two main beam theories, Euler-Bernoulli beam theory and Timoshenko beam theory, are recalled briefly in the first part of the chapter. Lastly, a useful method, the PRBM method, is also mentioned in the chapter.

2.1 Flexure Hinges

Flexure hinges are the most important components in the FCMs. A flexure hinge is a mechanical element that provides the relative rotation between adjacent rigid members through flexing (bending) instead of a conventional rotational joint [46]. Each individual flexure hinge should be accompanied by a complete set of compliances (or, conversely, stiffness) that define its mechanical response to quasi-static loading [34].

In the last 50 years, many flexible joints have been investigated and developed. Paro and Weisbord [34] first put forward the compliance-based approach to flexure hinges by giving the compliance equations and the approximate engineering formulas for symmetric circular and right circular flexure hinges in 1965. Hereafter, flexure hinges begun to attract an attention of an incredible number of researchers. Many new flexure configurations are presented by using the analytical approach and referring to the results of Paros and Weisbord. For instance, the elliptical flexure hinges are presented by Smith el al. in 1997 by means of extrapolating the results from circular to elliptical [62]. Smith also presented the circular toroidal flexure hinges following the procedure used in the study of the elliptical flexure hinges. Lobontiu et al. proposed the exact compliance equations for symmetric corner-filleted flexure hinges [45,46,49] and introduced a complete form of the compliance-based approach to flexure hinges by quantifying and characterizing the capacity of rotation, precision of rotation, and stress levels [43]. With the development of flexure hinges, the flexure configurations are developed from two-dimensional to three-dimensional, as well as from simple forms to complex forms such as the cylindrical flexure hinges and cartwheel flexure hinges. Basically, a flexure hinge can be fabricated in two different ways [34]:

- Use an independently fabricated member(such as a strip or shim in twodimensional applications or a cylinder-like part in three-dimensional applications) to connect two rigid members, which are designed to undergo relative rotation.
- Machine a blank piece of material so that a relatively thin portion is obtained, which will be the flexure hinge. Therefore, the flexure hinge is integral (or monolithic) with the parts which it connects together.

A variety of flexure hinges have been reported in years, a brief introduction about the taxonomy of flexure hinges has been discussed based on their functional principles and associated geometric configurations. At a general level, the flexure hinges can be divided into two categories: primitive flexure hinges and complex flexure hinges [75, 77], as shown in Figure 2.1.

As concerning primitive flexure hinges, the flexure hinges can be separated into



Figure 2.1: Main classes of flexure hinge

2.1 Flexure Hinges

three categories based on their sensitive axis and geometric configurations. They are one axis (also called single axis, generally of constant width), two axes and multiple axes (of revolute geometry), as indicated in Figure 2.1. In general, such a single axis flexure hinge has a rectangular cross-section with constant width and variable height. This type of flexure hinges can be further classified based on the forms of their cross-section. such as notch-type flexure hinges (Figure 2.2) and small length straight beams (Figure 2.3). Notch-type flexure hinges have been widely utilized in macro/micro/nano high-precision systems. This type of flexure hinges includes circular flexure hinges [43,49,80], corner-filleted flexure hinges [45,46,49], 'V' shape flexure hinges [50, 83], elliptical flexure hinges [17, 69], right-circular elliptical flexure hinges [17], right-circular corner-filleted flexure hinges [17, 18], parabolic flexure hinges [47, 48] and hyperbolic flexure hinges [47]. The small length straight beams were widely studied since they own the simplest geometric configuration as well as all of basically characters of flexure hinges [1, 22, 24, 70, 72, 79]. Flexure hinges with two axes are sketched in Figure 2.4(a). Compared to a single axis configuration, the two axes flexure hinges will not only preferentially bend about one axis of minimum bending compliance, but also bend about the other axis. This second axis is also called the sensitive axis and lies in the cross-section of minimum thickness, it is most often perpendicular on the first sensitive axis [34]. Besides, a flexure hinge that belongs to the multiple axes category is sketched in Figure 2.4(b). This type of flexure hinge can be employed in three-dimensional applications, where the direction of the sensitive axis is not pre-specified.

As for the complex flexure hinges, they are usually the combination of two or more primitive flexures. They are also widely used in medical instrumentation and MEMS devices [54]. Up to now, there are several classes of complex flexure hinges, they are cross-axis flexural pivots [4, 23], which characterized by the connection of two rigid segments with two long flexible segments arranged in cross-shape configuration; split-tube flexural pivots incorporated by torsion as the primary mode of deformation; leaf-type isosceles-trapezoidal flexural (LITF) pivot [75], which consists of two leaf-type segments and two rigid segments; and cartwheel flexural hinges [56, 76] that can be considered as the combination of two symmetrical LITF pivots, each of which has a promising flexure since it can provide a large-deflection stroke and overcome some shortcomings of the conventional cross-axis pivot, including unavoidable assembly and relatively low rotational precision [76]. Figure 2.5 shows two typical complex flexure hinges.

As mentioned earlier, the flexure hinges can be monolithic with the rest of the mech-



(a) A circular flexure hinge



(c) An elliptical flexure hinge



(e) A right-circular elliptical flexure hinge



(g) A parabolic flexure hinge



(b) A corner-filleted flexure hinge



(d) A right-circular corner-filleted flexure hinge



(f) A 'V' shape flexure hinge



(h) A hyperbolic flexure hinge

Figure 2.2: Notch-type flexure hinges

anism. They can be used in a number of applications due to their advantages over traditional rotational joints. The most notable benefits provided by flexure hinges are no friction losses, no need for lubrication, no backlash, compactness, capacity to be utilized in small-scale applications, ease of fabrication and virtually no maintenance needed [34]. Therefore, flexure hinges are increasingly popular [17, 44, 76]. The vast majority of the research reported up to now focus on applications that



Figure 2.3: A small length straight beam







(b) Multiple axes flexure hinge

Figure 2.4: Two axes flexure and multiple axes flexure hinges



Figure 2.5: Complex flexure hinges

utilize circular flexure hinges and elliptical flexure hinges and corner-filleted flexure hinges for which the analysis is performed by means of commercial finite element software. In addition, these types of flexure hinges are the prior objects considered by researchers since they can be analyzed and modeled more easily than the others complex flexure hinges.

Despite all the advantages mentioned above, there are some disadvantages associated with flexure hinges. For example, it is more complicated to model and more difficult to control the motions of flexure hinges precisely compared to conventional joints. This could be partly attributed to shear deformations of flexure hinges. Next section will introduce the basic theory and methods to face these problems.

2.2 Beam Theory

Several theories can be found in the literature representing the kinematic behavior of beams. There are two main theories, i.e. Euler-Bernoulli beam bending theory and Timoshenko beam theory, that are used in the design of flexure hinges. Since the Timoshenko beam theory is of higher order than the Euler-Bernoulli theory, it is known to be superior in predicting the transient response of the beam. The classical Euler-Bernoulli beam theory, which neglects the effect of transverse shear strain is the simplest of the both. However, the Euler-Bernoulli beam theory fails to provide accurate results when the longitudinal-transverse ratio is relatively large. In such cases, the superiority of the Timoshenko theory, which is a first shear deformation theory, is more pronounced for beams with a low aspect ratio. Besides the two basic beam theories, the refined beam theory, which can exhibit more accurate solutions, is investigated by some of researchers in [2,21,35,42,51,59,67,73]. This chapter will only focus on comparing the difference between two theories is presented here.

• Euler - Bernoulli beam bending theory.

In Euler-Bernoulli beam bending theory, shear deformations are neglected, and plane sections is assumed to remain plane and normal to the longitudinal axis.

Consider a prismatic beam as shown in Figure 2.6 with length L, cross-sectional area A, second moment of area I, Young's modulus E, and shear modulus of rigidity G under any transverse loading condition. According to the Euler-Bernoulli beam theory, the force - displacement relations are given by:



Figure 2.6: Euler-Bernoulli Beam

$$M_E = -EI\frac{d^2w_E}{dx^2}; \qquad V_E = -GI\frac{d^3w_E}{dx^3}$$
(2.1)

where M_E is the bending moment of the Euler-Bernoulli beam; V_E is the transverse shearing force of the Euler-Bernoulli beam; w_E is the transverse deflection of the centroid axis of the Euler-Bernoulli beam; EI is the flexural rigidity; and x is the longitudinal coordinate measured from the left end side of the beam. Euler-Bernoulli beam theory is a simplification of the linear theory of elasticity, which provides a means of calculating the load-deflection characteristics of beams. It covers the case for small deformations of a beam, which is subjected to lateral loads only. It is thus a special case of Timoshenko beam theory.

• Timoshenko beam bending theory.

In the Timoshenko beam theory, plane sections still remain plane but are no longer normal to the longitudinal axis [21]. Consider a model as shown in Figure 2.7. The force-displacement relations are given by:

$$M_T = -EI\frac{d^2\Psi}{dx^2}; \qquad V_T = -GAK_s(\Psi - \frac{dw_T}{dx})$$
(2.2)

where M_T is the bending moment of the Timoshenko beam; V_T is the transverse shear force of the Timoshenko beam; Ψ is the rotation about y-axis; and w_T is the transverse deflection to the centroid axis of the Timoshenko beam. The subscript T denotes quantities for the Timoshenko beam. The shear correction coefficient K_s is introduced to account for the difference in the constant state of shear stress in the Timoshenko beam theory and the parabolic variation of the actual shear



Figure 2.7: Timoshenko Beam

stress through the beam depth.

The Timoshenko model takes into account shear deformation and rotational inertia effects, making it suitable for describing the behavior of short beams. But unlike ordinary beam theory, i.e. Euler-Bernoulli beam theory, there is also a second order spatial derivative present.

2.3 PRBM

2.3.1 Brief literature review about PRBM

PRBMs have been applied in the analysis and synthesis of flexure hinges and compliant mechanisms for years. Howell and Midha [29] were the first to propose a PRBM model for solving a slender beam, which undergoes large deformations. Hereafter, the technique of PRBM was recognized and developed rapidly. Up to now, the PRBM is not only utilized in the analysis and synthesis of a flexible segment, but also in the analysis and synthesis of the whole compliant mechanisms, especially for dynamic analysis. The form of the PRB model was also extended from one revolutelike single joint to a multiple revolute like joints.

The purpose of the PRBM is to provide a simple method of analyzing systems undergoing large, nonlinear deflections. The PRBM concept is used to model the flexible members using rigid-body components that have equivalent force-deflection characteristics. Rigid-link mechanism theory may then be used to analyze compliant mechanisms. In this way, the PRBM works as a bridge connecting rigid-body mechanism theory and compliant mechanism theory.

Parametric approximation for the beam tip deflection is critical for higher level design especially for design synthesis. Several PRBMs have been developed to approximate tip deflection of flexible beams for various loads. Howell and Midha proposed a PRBM 1R(revolute) model that comprised two rigid links joined at a pin joint and a torsion spring along the beam. Here 'R' represents a revolute or pin joint. They have found that the position of the pin joint was determined by the so-called characteristic radius factor ' γ ' which equals 0.85 for force applied on the end only and 0.7346 for moment applied on the end only. However this model is not appropriate for the applications where the load varies significantly and application where the mechanism undergoes exceptionally large deflection [24, 30, 31]. In order to approximate tip deflection of initially straight cantilever beams subjected to combined end force and moment, Saxaena and Kramer [2] modified the PRBM 1R model by introducing two linear springs to restrain the change of characteristic radius factor ' γ ' for different load modes.

Su et al. [65] proposed a new PRBM 3R model for initially straight cantilever beams subjected to a combined force and moment by compromising the PRBM 1R model and the FEA method. The model comprised three R joints, each one accompanied by a torsion spring. The kinematic and the mechanical parameters are loaded independently. Since the analytical inverse and forward kinematics are readily available for 3R serial chains, the kinematic and mechanical equations are relatively simple. Since PRBM is simple and accurate, a lot of researchers studied the complex flexure hinges by using this method. Pei et al. [77] proposed two PRBMs for the analysis of the moment-angle characteristics of LITF (Leaf-type Isosceles-trapezoidal Flexural)pivots. They also proposed a PRBM bar model for the cartwheel hinges. Certainly, this method can also be used in studying compliant mechanisms. Sonmez and Tutum proposed the combined use of PRBM and the elastic buckling theory to analyze a new compliant bistable mechanism design [70]. Pendleton and Jensen [68] represented the wireform mechanisms as rigid-body mechanisms using the PRBM because the mechanisms are more complex than ordinary springs. Bandopadhya and Njuguna [12] proposed newly variable parameters PRBM of IPMC actuator for bending resistance estimation with input voltages. Beléndenz at al. studied the deflection of a cantilever beam of linear elastic material, under the action of and external vertical concentrated load at the free end [66]. The flexure hinges studied by these researchers, however, are limited in a condition that their width must be much less than its length, i.e. slender beams.

2.3.2 Beam theory in PRBM

The work of this part will explain the basic PRBM proposed by Howell [24]. Considered a cantilever beam shown in Figure 2.8. The beam has two segments: one is a short and flexible segment, and the other is a longer and rigid segment. If the small segment is significantly shorter and more flexible than the large segment, that is,

$$l \ll L \tag{2.3}$$

$$EI_l \ll EI_L \tag{2.4}$$

the small segment is called a short beam, or small-length beam.

For this small-length beam, the effect of the shear force can be ignored based on Euler Bernoulli beam theory because of $l \ll L$. The deflection equations for the flexible segment with a moment at the end are as follows:

$$\theta_0 = \frac{M_0 l}{EI} \\ \frac{\delta_y}{l} = \frac{1 - \cos\theta_0}{\theta_0} \\ \frac{\delta_x}{l} = \frac{1 - \sin\theta_0}{\theta_0}$$

This system of equation can be used to define a simple pseudo-rigid-body model for small-length flexural pivots. Since the flexible section is much shorter than the rigid section, the motion of the system may be modeled as two rigid links joined at a pin joint, called the characteristic pivot. The characteristic pivot is located at the center of the flexural pivot (Figure 2.8). This is an accurate assumption because the deflection occurs at the flexible segment and it is small compared to the length of the rigid segment. For the same reason, nearly any point along the flexible segment would represent an acceptable position for the characteristic pivot and the center point is used for convenience. The angle of the PRBM is equal to the beam end angle:

$$\Theta_0 = \theta_0 \tag{2.5}$$



Figure 2.8: Error associated with the small-length flexural pivot approximation

To sum up, PRBM is relatively accurate correctly based on the Euler-Bernoulli beam theory. The errors of results increase with the longitudinal-transverse ratio of height and length. The Euler-Bernoulli beam theory, however, is simpler than Timoshenko beam theory regarding to the nonlinear analysis computing. Based on the considerations, this study will propose a series of equations to obtain the accurate results by comparing the FEA results and results obtained from the Euler Bernoulli beam theory results. Flexure Hinges and Beam Theory
Chapter 3

Stiffness-Based Design of Flexure Hinges

C hapter 3 is dedicated to defining a range of flexure hinge configurations based on their stiffness characteristics (or, conversely, compliant characteristics). Three common types flexure geometries are introduced here and are characterized by closed-form stiffness equations that are obtained by modifying the Lobontiu's [34] small deformation closedform stiffness equations based on the FEA results. Then the specific expressions are given for each individual flexure hinge.

As previously described in Chapter 1, the first important design criteria is stiffness (or, its inverse, compliance). The stiffness is subsequently used to fully study a flexure hinge by defining its capacity of producing the desired limited rotation.

3.1 Stiffness Mathematical Formulas for Small Deformation

Referring to Lobontiu's book [34], the majority of the topic on stiffness mathematical formulas for small deformation focuses on linear elastic materials and systems whose main properties are:

• The deformations (deflections or angular rotations) are small (infinitesimal).

- The bodies are elastic and therefore the deformations are proportional to the applied loads, according to Hooke's law.
- The bodies are homogeneous (their properties are the same at all locations within) and isotropic (their properties are identical irrespective of direction).

With a few exceptions, the generic loading for a single-axis, constant-width flexure hinge such as a circular flexure hinge, an elliptical flexure hinge or a corner-filleted flexure hinge is visualized in Figure 3.1. Only a bending moment M_Z , which has substantive effects on the flexure operation, is applied at the end of a flexure hinge. As previously shown in [34], the principal compliance can be calculated by means of the Catigliano's second theorem:

$$C_S = \frac{12}{Ew} \int_0^l \frac{dx}{t(x)^3}$$
(3.1)

where the subscript S denotes that the compliance equation is valid under the condition of small deformation range, and E is the elastic modulus, w is the width of a flexure hinge. t(x) is the governing equation for profile of the flexure hinges.



Figure 3.1: Main free-end loading in a single-axis, constant-width flexure hinge



Figure 3.2: A circular flexure hinge

3.1.1 Circular flexure hinges

Circular flexure hinges will be chosen as one of the objects of study in this thesis. Especially, the symmetric circular flexure hinges are investigated in the work. The longitudinal section of a symmetric circular flexure hinge is illustrated in Figure 3.2. Here h is the minimum thickness of the circular flexure hinge, r is the radius of the circular flexure hinge, w is the width of the circular flexure hinge, H and L are the thickness and length of the rectangular parts on both the sides of the circular flexure hinge that are utilized to ensure that the analysis results could not be influenced by the loading forces. The variable thickness, t(x), can be expressed in terms of the flexure geometry as:

$$t(x) = h + 2[r - \sqrt{x(2r - x)}]$$
(3.2)

The closed-form stiffness equation describing the capacity of rotation under the condition of small deformation range is shown as follows:

$$K_{S,C} = \frac{Ewh^3(2r+h)(4r+h)^3}{24r[h(4r+h)(6r^2+4rh+h^2)+6r(2r+h)^2\sqrt{h(4r+h)}\arctan\sqrt{1+\frac{4r}{h}}]}$$
(3.3)

where the subscript S, C denotes the circular flexure hinges stiffness equation is valid when the flexure hinge works under small deformation operation.



Figure 3.3: An elliptical flexure hinge

3.1.2 Elliptical flexure hinges

The flexure hinges of elliptic profile, the symmetric elliptical flexure hinges, as shown in Figure 3.3, are considered as another one of objects of study in this thesis. where h is the minimum thickness of the elliptical flexure hinge, a is the major axis of the elliptical flexure hinge, b is the minor axis of the elliptical flexure hinge, c is the distance from the point at the minimum thickness to the edge of the elliptical flexure hinge, i.e. c equals b, l is the length of the elliptical flexure hinge, i.e. l is equal to 2a, w is the width of the elliptical flexure hinge, H and L are the thickness and length of the rectangular parts on both the sides of the elliptical flexure hinge and are utilized to ensure that the analysis results could not be influenced by the loading forces. The governing equation for the upper profile of the elliptical flexure hinges is given as follows:

$$t(x) = h + 2c \left[1 - \sqrt{1 - (1 - \frac{2x}{c})^2} \right]$$
(3.4)

Even though Lobontiu also proposed the stiffness equations for elliptical flexure hinges, they are not accurate. Combining the results of Chen [16], the correct stiffness equations for elliptical flexure hinges is the following:

$$K_{S,E} = \frac{Ewh^3}{6N_E l} \tag{3.5}$$



Figure 3.4: A corner-filleted flexure hinge

where the subscript S, E denotes that the stiffness equation of elliptical flexure hinges is valid under small deformation assumption. N_E is given by,

$$N_E = \frac{2\left[\sqrt{4(\frac{b}{h}) + 1}\left(6(\frac{b}{h})^2 + 4(\frac{b}{h}) + 1\right)\right] + 6(\frac{b}{h})(2(\frac{b}{h}) + 1)^2 \arctan\left(\sqrt{4(\frac{b}{h}) + 1}\right)}{(2(\frac{b}{h}) + 1)(4(\frac{b}{h}) + 1)^{5/2}}$$
(3.6)

3.1.3 Corner-filleted flexure hinges

Corner-filleted flexure hinges are the last one to be investigated in this thesis. A longitudinally symmetric flexure hinge and its defining geometric parameters are shown in Figure 3.4, where h is the minimum thickness of the corner-filleted flexure hinge, r is the fillet radius, l is the length of the corner-filleted flexure hinge, w is the width of the corner-filleted flexure hinge and the rectangular parts, H and L are the thickness and length of the rectangular parts on both the sides of the corner-filleted flexure hinge and are utilized to guarantee that the analysis results could not be influenced by the loading forces. The governing equation for the upper profile of the corner-filleted flexure hinges is given as follows:

$$t(x) = \begin{cases} h + 2[r - \sqrt{x(2r - x)}] & x \in (0, r) \\ h & x \in (r, l - r) \\ h + 2\left\{r - \sqrt{(l - x)[2r - (l - r)]}\right\} & x \in (l - r, l) \end{cases}$$
(3.7)

The situation of closed-form stiffness equation for corner-filleted flexure hinges is the same as the one for elliptical flexure hinges. The stiffness equation proposed by Lobontiu is not correct. The right stiffness equation for corner-filleted is given by:

$$K_{S,R} = \frac{Ewh^3}{12(l+rN_R)}$$
(3.8)

where the subscript S, R denotes that the stiffness equation of corner-filleted flexure hinges is valid under small deformation operation. N_R can be obtained by:

$$N_R = \frac{2\left[\sqrt{4(\frac{r}{h}) + 1}\left(6(\frac{r}{h})^2 + 4(\frac{r}{h}) + 1\right)\right] + 6(\frac{r}{h})(2(\frac{r}{h}) + 1)^2 \arctan\left(\sqrt{4(\frac{r}{h}) + 1}\right)}{(2(\frac{r}{h}) + 1)(4(\frac{r}{h}) + 1)^{5/2}}$$
(3.9)

3.2 Stiffness Mathematical Formulas for Large Deflection

As described in Chapter 2, most researchers prefer to neglect the influence of shear force produced during the flexure hinge deformation because of its complexity. Slender beams or small deformation assumptions made the study focus on research of FCMs early. Deep-beams /short-beams or large deflection operation, will extend the application range of FCMs. This thesis proposes a new method that can be utilized in more generic design for circular flexure hinges, elliptical flexure hinges and corner-filleted flexure hinges. This method corrects the stiffness mathematical formulas for small deformation by FEA method. The method is described first here.

- 1. Perform FEA by using COMSOL software.
 - In order to obtain generic stiffness design equations for the three types of flexure hinges, the ratio h/l and the deformation rotation θ are the key parameters. Therefore, the ratio h/l and the deformation rotation θ are chose as in Table 3.1. Here l equals to 2r (r is the radius of cross-section of a circular flexure hinge as shown in Figure 3.2(a)) for a circular flexure hinge, lequals to 2a (a is the major axis of an elliptical flexure hinge) for an elliptical flexure hinge, and l is the length of flexure hinge for a corner-filleted flexure hinge. Therefore, ten FEA models will be analyzed in the commercial software COMSOL for each type of flexure hinges.
- 2. Calculate the stiffness by using FEA and stiffness formulas for small deformation, Eq.3.3,3.5,3.8. The results of FEA will be obtained by the following equation:

$$M = K_{FEA}\theta \tag{3.10}$$

h/l	0.1	0.2	0.3	0.4	0.5	0.6	0.7	0.8	0.9	1
θ (radian)	0.05	0.1	0.15	0.2	0.25	0.3	0.35	0.4	0.45	0.5

Table 3.1: h/l and θ

where the subscript FEA denotes the stiffness obtained by FEA data. M is a moment applied to the end of the flexure hinges, and θ is the rotational angle.

3. Compare the results obtained by FEA method with the results obtained by small deformation stiffness equations and find the difference between them. A correction factor has been defined as:

$$\Gamma = \frac{K_{FEA}}{K_S} \tag{3.11}$$

where Γ , is the correction factor influenced by shear stress. The target of this step is to get the design equations without ad hoc assumptions.

4. Fit the Γ mentioned above, and give the dimensionless stiffness equations by fitting the FEA results from the ones obtained by small deformation stiffness equations:

$$K_G = \Gamma K_S \tag{3.12}$$

where the subscription G denotes the stiffness equation is a generic equation. This generic stiffness equation can be used in the design of deep-beam or a flexure hinge undergoing large deflections.

3.2.1 Circular flexure hinges

Following the method mentioned above, the comparison graphs for circular flexure hinges are shown in Figures 3.5 and 3.6.

It can be concluded that the difference between the results obtained from the FEA and the small deformation stiffness equation increases with the deformation rotational angle θ and the ratio h/l increasing. This shows that the influence of shear force increases with the increasing deformation rotational angle θ and the ratio h/l. According to Eq. 3.11, ten sets of coefficients for ten FEA models are obtained and shown in Figure 3.7.

Following Step 3, a coefficient fitting equation for circular flexure hinges is obtained



Figure 3.5: Part A: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for circular flexure hinges



Figure 3.6: Part B: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for circular flexure hinges

by Eq. 3.13 in order to correct the small deformation stiffness equation for circular flexure hinges.

$$\Gamma_{N,C} = \sum_{i,j=0}^{3} \mu_{ij} \theta^i \left(\frac{h}{l}\right)^j \text{ where } \mu_{ij} = 0 \text{ if } i+j \ge 4$$
(3.13)

where, the subscript $\Gamma_{N,C}$ denotes the coefficients for correcting circular flexure-hinge stiffness formula for small deformation. $\mu_{i,j}$, (i, j = 0, 1, 2, 3) are given in Table 3.4. The generic stiffness equation of circular flexure hinges obtained by Eq.(3.12) is:

$$K_{G,N,C} = \Gamma_{N,C} K_{S,C} \tag{3.14}$$

where the subscription G meaning is generic, N is for nonlinear, and C denotes circular flexure hinges.

Eq. 3.13		Eq. 3.15		
μ_{00}	0.9806483912	$ u_0 $	0.9780638940	
μ_{01}	-0.7188987234	ν_1	-0.742493327	
μ_{02}	0.4226894870	ν_2	0.4263492700	
μ_{03}	-0.1216940062	$ u_3$	-0.113300098	
μ_{10}	0.0092610617			
μ_{11}	-0.0637867336			
μ_{12}	0.0621808885			
μ_{20}	-0.0154084738			
μ_{21}	-0.1311447262			
μ_{30}	-0.0140972474			

Table 3.2: The coefficients of the modified linear/nonlinear coefficient equations

By inspection of Figure 3.7, which shows the relationship of coefficient versus rotational angle, it can be seen that the influence of the rotational angle on the coefficients is too small to be ignored. A relationship between the coefficient and the ratio h/l is shown in Figure 3.8.

By fitting the curves shown in Figure 3.8, a linear coefficient equation for correcting the small deformation stiffness equation is obtained:

$$\Gamma_{L,C} = \sum_{k=0}^{3} \nu_k \left(\frac{h}{l}\right)^k \tag{3.15}$$

where the subscript L means linear, C is for circular flexure hinges. The modified coefficient equation is function of the ratio h/l only.

Therefore, the linear generic stiffness design equation is :

$$K_{G,L,C} = \Gamma_{L,C} K_{S,C} \tag{3.16}$$

The subscript G means generic, L is for linear, and C is for circular flexure hinges. $\nu_k, (k = 0, 1, 2, 3)$ are given in Table 3.4.

3.2.2 Elliptical flexure hinges

The analysis method of elliptical flexure hinges undergoing large deflection is performed following a similar way used in analyzing circular flexure hinges. The comparison graphs between results obtained from FEA (Eq.3.10) and small deformation



Figure 3.7: The Γ - θ relationship for circular flexure hinges

theory equation (Eq.3.5) for elliptical flexure hinges are shown in Figure 3.9 and Figure 3.10.

According to Eq. 3.11, ten sets of coefficients for ten FEA models are obtained and shown in Figure 3.11. Following Step 3, a coefficient fitting equation for elliptical flexure hinges is given in the following equation for correcting the elliptical flexure-hinge stiffness equation for small deformation.

$$\Gamma_{N,E} = \sum_{i,j=0}^{3} \mu_{ij} \theta^i \left(\frac{h}{l}\right)^j \text{ where } \mu_{ij} = 0 \text{ if } i+j \ge 4$$
(3.17)

(3.18)

where, the subscript N is for nonlinear, E means elliptical flexure hinges. $\mu_{i,j}$, (i, j = 0, 1, 2, 3) is given in Table 3.3.

The generic stiffness equation of elliptical flexure hinges is obtained by Eq.(3.12) and lead to:

$$K_{G,N,E} = \Gamma_{N,E} K_{S,E} \tag{3.19}$$

Referring to Figure 3.11, the effec of rotational angle upon the coefficient is too small to be ignored. Therefore, a relationship between the coefficient and the ratio h/l is shown in Figure 3.12.



Figure 3.8: The Γ - h/l relationship for circular flexure hinges

Table 3.3: The coefficients of the modified linear/nonlinear coefficient equations
--

Eq. 3.17		Eq. 3.20	
μ_{00}	0.9900404617	$ u_0 $	0.983759894
μ_{01}	-0.5796279622	ν_1	-0.564171511
μ_{02}	0.1818647630	ν_2	0.12326874
μ_{03}	-0.0043240000	$ u_3$	0.034767849
μ_{10}	0.0093903912		
μ_{11}	-0.0591407532		
μ_{12}	0.0565284698		
μ_{20}	-0.0077330730		
μ_{21}	-0.1173331034		
μ_{30}	-0.0059145774		

By fitting the curves shown in Figure 3.12, a linear modified coefficient equation for correcting the small deformation stiffness equation can be obtained:

$$\Gamma_{L,E} = \sum_{k=0}^{3} \nu_k \left(\frac{h}{l}\right)^k \tag{3.20}$$



Figure 3.9: Part A: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for elliptical flexure hinges



Figure 3.10: Part B: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for elliptical flexure hinges

where the subscript L denotes that the equation is linear, E is for elliptical flexure hinges. This modified coefficient equation is just the function of the ratio h/l. Thus, the linear generic stiffness design equation is :

$$K_{G,L,E} = \Gamma_{L,E} K_{S,E} \tag{3.21}$$

The subscript Gl is for generic, L is for linear, here the meaning of linear denotes the modified coefficient equation $\Gamma_{L.E}$ is linear, E is elliptical flexure hinges.

3.2.3 Corner-filleted flexure hinges

Following a similar method as described above, the comparison graphs for cornerfilleted flexure hinges are shown in Figures 3.13 and 3.14. According to Eq. 3.11, ten sets of coefficients for ten FEA models are obtained and shown in Figure 3.15.



Figure 3.11: The Γ - θ relationship for elliptical flexure hinges

Following Step 3, a coefficient fitting equation for corner-filleted flexure hinges is produced in Eq. 3.22 for correcting the corner-filleted flexure hinges stiffness equation for small deformation.

$$\Gamma_{N,R} = \sum_{i,j=0}^{3} \mu_{ij} \theta^i \left(\frac{h}{l}\right)^j \text{ where } \mu_{ij} = 0 \text{ if } i+j \ge 4$$
(3.22)

where, the subscript N meaning is for nonlinear, and R denotes the corner-filleted flexure hinges.

The generic stiffness equation of corner-filleted flexure hinges obtained by Eq.(3.12) and lead to:

$$K_{G,N,R} = \Gamma_{N,R} K_{S,R} \tag{3.23}$$

where the subscripts G is for generic, N is for nonlinear, and R denotes the cornerfilleted flexure hinges. Looking back at Figure 3.15, the influence of rotational angle on the coefficient is so tiny that it can be ignored. Therefore, a relationship between the coefficient and the ratio h/l is shown in Figure 3.16.

Obtaining the fitting equation from the curves shown in Figure 3.16, the linear modified coefficient equation is shown to be as follows:

$$\Gamma_{L,R} = \sum_{k=0}^{3} \nu_k \left(\frac{h}{l}\right)^k \tag{3.24}$$



Figure 3.12: The Γ - h/l relationship for elliptical flexure hinges

Eq. 3.22		Eq. 3.24	
μ_{00}	1.0160649738	$ u_0 $	1.0188556500
μ_{01}	-0.6806918859	ν_1	-0.713718696
μ_{02}	0.2923808930	$ u_2 $	0.3505313250
μ_{03}	-0.0437517603	$ u_3$	-0.081827186
μ_{10}	0.0024102766		
μ_{11}	-0.0186960657		
μ_{12}	0.0180951590		
μ_{20}	0.0095757216		
μ_{21}	-0.0952978063		
μ_{30}	-0.0037196879		

where the subscripts L means linear, R denotes the corner-filleted flexure hinges. The linear modified equation is function of the ratio h/l only.

Therefore, the linear generic stiffness design equation is :

$$K_{G,L,R} = \Gamma_{L,R} K_{S,R} \tag{3.25}$$



Figure 3.13: Part A: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for corner-filleted flexure hinges



Figure 3.14: Part B: Comparison of the moment-rotation relationships obtained by FEA and small deformation stiffness equation for corner-filleted flexure hinges

The subscripts G means generic, L means linear, The modified coefficient equation is linear. R denotes the corner-filleted flexure hinges.



Figure 3.15: The Γ - θ relationship for corner-filleted flexure hinges



Figure 3.16: The Γ - h/l relationship for corner-filleted flexure hinges

Chapter 4

Stress-Based Design of Flexure Hinges

T his chapter studies the maximum stress characteristic for the three common types of flexure hinges by means of the FEA method. For each type of flexure hinges, there are three corresponding parameters, S_Y/E , h/l and the deflection rotation θ . Finally, three sets of generic design equations based on stress characteristics for each type of flexure hinges are proposed.

In FCMs, the flexure hinges are the first components to be failure prone, as they have the foremost exposure to loading, given their smaller dimensions. As previously reported, flexure hinges are capable of undergoing large deformations and entering the plastic domain before fracture occurs. Therefore, stress characteristics are the one of important design criteria for the design of flexure hinges.

The relationship between material characterized by a certain $\overline{\sigma} = S_Y/E$, where S_Y is the material yield strength, i.e. the bearable maximum stress of material, the maximum rotation θ bearable by the hinge at the limit of material failure and the geometry characterized by a maximum ratio h/l designable for the hinge following design requirements will be discussed in the chapter. Three types of flexure hinges studied in the chapter will be analyzed following three aspects:

• For a given material characterized by a $\overline{\sigma}$ ratio, the maximum rotation bearable by the hinge at the limit of material failure can be approximated. Beside the principal stiffness, the results of the FEA simulations have been used to find an estimate for the maximum stress/strain that can be borne by the hinge. In engineering, there are main three theories that can be utilized to predict the critical condition in a body under a complex state of stress. The three theories are the maximum energy of deformation theory (Von Mises), the maximum shear stress theory(Tresca) and the maximum total strain energy theory(BeltramiHaigh) [34]. This thesis will use the Von Mises strength theory;

- For a desired maximum rotation θ bearable by the hinge at the limit of material failure, the material of hinge can be chosen;
- For a desired geometry characterized by a maximum ratio h/l, the maximum rotation θ can be evaluated.

The above-mentioned items will be discussed in the following in more detail for the three types of flexure hinges.

4.1 Circular Flexure Hinges

Ten circular flexure hinges which are studied in Chapter 3 will be now analyzed, following the path presented above. As described in the following, the maximum stress for each studied model can be obtained according to Von Mises theory by a FEA software. Hence, the relationship between $\overline{\sigma}$, θ and h/l is shown in Figure 4.1. According to the relationship, the closed-form equations describing the capacity of

rotation for a flexure hinge, the material characteristic and the designable geometric characteristic are given next.

4.1.1 Capacity of rotation

The coordinates in Figure 4.1 are transformed, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote θ , the new graph is shown in Figure 4.2. for a given material characterized by a certain $\overline{\sigma}$ and geometric characteristic h/l, the maximum rotation bearable by the hinge at the limit of material failure can be approximated by the following empirical relation:



Figure 4.1: The relationship between $\overline{\sigma}$, θ and h/l for ten circular flexure hinges



Figure 4.2: The relationship between θ , $\overline{\sigma}$ and h/l for ten circular flexure hinges

Parameter	Value	Parameter	Value
ξ00	-0.004891814	ξ_{01}	-0.012458952
ξ_{02}	-0.107789386	ξ_{03}	0.5750808338
ξ_{10}	0.1795051891	ξ_{11}	0.4709110597
ξ_{12}	-0.630828220	ξ_{20}	0.5426186030
ξ_{21}	0.3773006620	ξ ₃₀	-0.141083131

Table 4.1: Parameters for rotation design equation of circular flexure hinges

Table 4.2: Parameters for material characteristic equation of circular flexure hinges

Parameter	Value	Parameter	Value
a ₀₀	0.261241061	a ₀₁	3.099213114
a_{02}	-3.603327270	a_{03}	2.7856512330
a_{04}	-0.8819542210	a_{10}	0.0011222362
a_{11}	-1.395162109	a_{12}	0.5941891577
a ₁₃	0.0240168305	a_{14}	-0.1952204707

$$\theta_{z,max} = 1 \bigg/ \sum_{i,j=0}^{3} \xi_{ij} \left(\frac{h}{l}\right)^{i-1} \overline{\sigma}^{j-1} \text{ where } \xi_{ij} = 0 \text{ if } i+j \ge 4$$

$$(4.1)$$

where the parameters ξ_{ij} , (i, j = 0, 1, 2, 3) are shown in Table 4.1.

4.1.2 Material characteristic

According to the relationship shown in Figure 4.1, for a desired maximum rotation θ_z and geometric characteristic h/l, the closed-form equation for material characteristic is:

$$\overline{\sigma} = \theta\left(\frac{h}{l}\right) / \sum_{i,j=0}^{4} a_{ij} \theta_{z,max}^{i} \left(\frac{h}{l}\right)^{j} \text{ where } a_{ij} = 0 \text{ if } i \ge 2$$

$$(4.2)$$

where the parameters a_{ij} , (i, j = 0, 1, 2, 3, 4) are shown in Table 4.2.

4.1.3 Geometric characteristic

The coordinates in Figure 4.1, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote h/l, the new graph is shown in Figure 4.3. For a given material characterized by a



Figure 4.3: The relationship between h/l, θ and $\overline{\sigma}$ for ten circular flexure hinges

certain $\overline{\sigma}$ and the desired rotation θ , the maximum designable ratio of h/l can be approximated by the following empirical relation:

$$\left(\frac{h}{l}\right)_{max} = \chi^* + 1 / \sum_{i,j=0}^2 \chi_{ij} \overline{\sigma}^{i-1} \theta_{z,max}^{j-1}$$

$$\tag{4.3}$$

where the parameters χ_{ij} , (i, j = 0, 1, 2) are shown in Table 4.3.

Parameter	Value	Parameter	Value
χ_{00}	0.000077164	χ_{01}	0.001055602
χ_{02}	1.989063367	χ_{10}	-0.00347776
χ11	-3.03144059	χ_{12}	-2.36271139
χ_{20}	1.664255871	χ21	2.533156330
χ_{22}	0.236181294	χ^*	-0.06320109

Table 4.3: Parameters for geometric characteristic equation of circular flexure hinges



Figure 4.4: The relationship between $\overline{\sigma}$, θ and h/l for ten elliptical flexure hinges

4.2 Elliptical Flexure Hinges

Ten elliptical flexure hinges which are studied in Chapter 3 will be now analyzed, following the procedure used for circular flexure hinges. The relationship between $\overline{\sigma}$, θ and h/l for ten elliptical flexure hinges is shown in Figure 4.4. According to relationship, the closed-form equations describing the capacity of rotation for a flexure hinge, the material characteristic and the designable geometric characteristic are given next.

4.2.1 Capacity of rotation

The coordinates in Figure 4.4, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote θ , the new graph is shown in Figure 4.5. For a given material characterized by a certain $\overline{\sigma}$ and geometric characteristic h/l, the maximum rotation bearable by the hinge at the limit of material failure can be approximated by the following empirical relation:

$$\theta_{z,max} = 1 \bigg/ \sum_{i,j=0}^{3} \xi_{ij} \left(\frac{h}{l}\right)^{i-1} \overline{\sigma}^{j-1} \text{ where } \xi_{ij} = 0 \text{ if } i+j \ge 4$$

$$(4.4)$$



Figure 4.5: The relationship between θ , $\overline{\sigma}$ and h/l for ten elliptical flexure hinges

where the parameters ξ_{ij} , (i, j = 0, 1, 2, 3) are shown in Table 4.4.

4.2.2 Material characteristic

According to the relationship shown in Figure 4.4, for a desired maximum rotation θ_z and geometric characteristic h/l, the closed-form equation for material characteristic is:

Parameter	Value	Parameter	Value
ξ00	-0.003912317	ξ_{01}	-0.014065652
ξ_{02}	-0.047502868	ξ_{03}	0.3072218785
ξ10	0.1396638150	ξ_{11}	0.3814235019
ξ_{12}	-0.446640615	ξ_{20}	0.4702100794
ξ_{21}	0.3099882352	ξ30	-0.125977059

Table 4.4: Parameters for rotation design equation of elliptical flexure hinges

Parameter	Value	Parameter	Value
b_{00}	0.411717398	b_{01}	3.071247682
b_{02}	-2.18858763	b_{03}	0.780857329
b_{10}	-0.04764814	b_{11}	-1.59905558
b_{12}	0.216544677	b_{20}	0.115082225
b_{21}	0.575087469	b_{30}	-0.17321061

Table 4.5: Parameters for material characteristic equation of elliptical flexure hinges

Table 4.6: Parameters for geometric characteristic equation of elliptical flexure hinges

Parameter	Value	Parameter	Value
χ00	0.000086190	χ_{01}	-0.00052103
χ02	2.256250214	χ_{10}	-0.00270067
χ11	-2.86987560	χ12	-2.42279627
χ20	1.343670651	χ_{21}	2.112534561
χ22	0.309589658	χ^*	-0.05527670

$$\overline{\sigma} = 1 \bigg/ \sum_{i,j=0}^{3} b_{ij} \theta_{z,max}^{i-1} \left(\frac{h}{l}\right)^{j-1} \text{ where } b_{ij} = 0 \text{ if } i+j \ge 4$$

$$(4.5)$$

where the parameters b_{ij} , (i, j = 0, 1, 2, 3) are shown in Table 4.5.

4.2.3 Geometric characteristic

The coordinates in Figure 4.4, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote h/l, the new graph is shown in Figure 4.6. For a given material characterized by a certain $\overline{\sigma}$ and the desired rotation θ , the maximum designable ratio of h/l can be approximated by the following empirical relation:

$$\left(\frac{h}{l}\right)_{max} = \chi^* + 1 / \sum_{i,j=0}^2 \chi_{ij} \overline{\sigma}^{i-1} \theta_{z,max}^{j-1}$$
(4.6)

where the parameters χ_{ij} , (i, j = 0, 1, 2) are shown in Table 4.6.



Figure 4.6: The relationship between h/l, θ and $\overline{\sigma}$ for ten elliptical flexure hinges

4.3 Corner-Filleted Flexure Hinges

Ten corner-filleted flexure hinges which are studied in Chapter 3 will be now analyzed, following the procedure used for circular flexure hinges. The relationship between $\overline{\sigma}$, θ and h/l for ten corner-filleted flexure hinges is shown in Figure 4.7 According to the relationship, the closed-form equations describing the capacity of rotation for a flexure hinge, the material characteristic and the designable geometric characteristics are given in the following.

4.3.1 Capacity of rotation

The coordinates in Figure 4.7, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote θ , the new graph is shown in Figure 4.8. For a given material characterized by a certain $\overline{\sigma}$ and geometric characteristic h/l, the maximum rotation bearable by the hinge at the limit of material failure can be approximated by the following empirical relation:

$$\theta_{z,max} = 1 \bigg/ \sum_{i,j=0}^{3} \xi_{ij} \left(\frac{h}{l}\right)^{i-1} \overline{\sigma}^{j-1} \text{ where } \xi_{ij} = 0 \text{ if } i+j \ge 4$$

$$(4.7)$$



Figure 4.7: The relationship between $\overline{\sigma}$, θ and h/l for ten corner-filleted flexure hinges



Figure 4.8: The relationship between θ , $\overline{\sigma}$ and h/l for ten corner-filleted flexure hinges

Parameter	Value	Parameter	Value	
ξ00	0.000854695	ξ_{01}	-0.00863043	
ξ_{02}	0.046516289	ξ_{03}	0.131309678	
ξ10	-0.01469291	ξ_{11}	0.096624025	
ξ_{12}	-0.48645218	ξ_{20}	-0.67373034	
ξ_{21}	0.687140897	ξ ₃₀	-0.07608612	

Table 4.7: Parameters for rotation design equation of corner-filleted flexure hinges

Table 4.8: Parameters for material characteristic equation of corner-filleted flexure hinges

Parameter	Parameter Value		Value	
c ₀₀	0.000095893	c_{01}	-0.00069024	
c ₀₂	0.000874360	c_{10}	-0.00661849	
c ₁₁	0.661935750	c_{12}	-0.08068387	
c ₂₀	-0.00012609	c_{21}	0.008836010	
c ₂₂	0.523202666			

where the parameters ξ_{ij} , (i, j = 0, 1, 2, 3) are shown in Table 4.7.

4.3.2 Material characteristic

According to the relationship shown in Figure 4.7, for a desired maximum rotation θ_z and geometric characteristic h/l, the closed-form equation for material characteristic is:

$$\overline{\sigma} = \sum_{i,j=0}^{2} c_{ij} \theta_{z,max}^{i} \left(\frac{h}{l}\right)^{j}$$
(4.8)

where the parameters c_{ij} , (i, j = 0, 1, 2) are shown in Table 4.8.

4.3.3 Geometric characteristic

The coordinates in Figure 4.7, i.e. x-axis will denote $\overline{\sigma}$, and y-axis will denote h/l, the new graph is shown in Figure 4.9.

For a given material characterized by a certain $\overline{\sigma}$ and the desired rotation θ , the maximum designable ratio of h/l can be approximated by the following empirical

Parameter	Value	Parameter	Value	
χ00	0.0000466754	χ_{01}	-0.000038222	
χ02	-0.047474963	χ_{10}	-0.001533606	
χ11	-0.046694556	χ_{12}	0.0296131351	
χ20	0.6481165023	χ_{21}	0.7414768345	
χ22	-0.280092045	χ^*	0.0057545458	

Table 4.9:	Parameters for	geometric	characteristic	equation	of corner-	filleted	flexure
hinges							



Figure 4.9: The relationship between h/l, θ and $\overline{\sigma}$ for ten corner-filleted flexure hinges

relation:

$$\left(\frac{h}{l}\right)_{max} = \chi^* + 1 \bigg/ \sum_{i,j=0}^2 \chi_{ij} \overline{\sigma}^{i-1} \theta_{z,max}^{j-1}$$

$$(4.9)$$

where the parameters χ_{ij} , (i, j = 0, 1, 2) are shown in Table 4.9.

Chapter 5

Discussion and Error Analysis

T his chapter discusses the characteristics of the generic design equations proposed in Chapter 3 and Chapter 4 and analyzes the errors produced by these equations compared with the FEA results. Meantime, the correctness and applicability for these equations are evaluated.

Chapter 3 proposes nonlinear and linear modified coefficient equations for the small deformation stiffness equations of three types of flexure hinges. The generic stiffness design equations, which combined modified coefficient equations and small deflection stiffness equations, are proposed in the end. Chapter 4 proposes three sets of relation equations for material characteristic $\bar{\sigma}$, maximum bearable rotation $\theta_{z,max}$ and geometric characteristic h/l, which are three important parameters in design of flexure hinges. Hereafter, these relation equations will be called as stress generic design equations. Their application has been discussed in previous part of Chapter 4.

The correctness and applicability of these generic stiffness and stress design equations are very important in the reality applications. This chapter will discuss these problems for these proposed equations compared to their corresponding FEA results.

5.1 Evaluation of Stiffness Generic Design Equations

According to the work presented in Chapter 3, the nonlinear modified coefficient equations are more accurate than the linear modified coefficient equations. However, linear modified coefficient equations are more simple and easier to be used in the design of flexure hinges than the nonlinear modified coefficient equations. This section will discuss both the forms of generic stiffness design equations for each type of flexure hinges.

5.1.1 Circular flexure hinges

• Generic stiffness design equation with nonlinear modified coefficient equation. According to Eq. 3.14, the comparison between the FEA results of the reality analysis models and the fitting results calculated by Eq. 3.14 is shown in Figure 5.1a. It can be seen from this figure that the fitting results are close to FEA results. In order to verify the fitting results, the errors for the proposed equation are analyzed according to the relation:

$$error = \frac{\theta_G - \theta_{FEA}}{\theta_{FEA}} \times 100\%$$
(5.1)

where θ_G is the rotation obtained by the proposed equation, and θ_{FEA} is the rotation obtained by FEA method. The error analysis results are shown in Figure 5.1 b. The maximum error is 0.0778%.

- Generic stiffness design equation with linear modified coefficient equation.
 - Linear modified coefficient equation is proposed in order to simplify the design equation and be easily used in design of flexure hinges. It can be seen that the linear modified equation Eq.3.16 is function of the geometric characteristic h/lonly. The comparison between the FEA results of the reality analysis models and the fitting results calculated by Eq. 3.16 is shown in Figure 5.2(a). From this figure, it can be seen that the fitting results are close to FEA results. In order to verify the fitting results, the results of the errors analysis compared to the FEA results are shown in Figure 5.2(b). The maximum error is 2.2909%. It can be seen that the generic stiffness design equation with linear modified coefficient equation does not have the same precision as the design equation with nonlinear modified



Figure 5.1: Comparison results and fitting errors for the generic stiffness design equation with nonlinear modified coefficient equation for circular flexure hinges



Figure 5.2: Comparison results and fitting errors for the generic stiffness design equation with linear modified coefficient equation for circular flexure hinges

coefficient equation but it is more accurate than the former studies.

5.1.2 Elliptical flexure hinges

• Generic stiffness design equation with nonlinear modified coefficient equation. According to the analysis method used in the evaluation of circular generic design equations, the comparison between the FEA results obtained by FEA method and those calculated by Eq. 3.19 is shown in Figure 5.3(a). It's easy to see from this figure, the fitting results are close to the FEA results. Further more, the errors analysis for fitting results is done following the error equation mentioned above



Figure 5.3: Comparison results and fitting errors for the generic stiffness design equation with nonlinear modified coefficient equation for elliptical flexure hinges

and the results are shown in Figure 5.3(b). The maximum error is 0.1509%.

• Generic stiffness design equation with linear modified coefficient equation. As described in the study of circular flexure hinges, a linear modified coefficient equation is proposed in order to simplify the design equation and be easily used in design of flexure hinges. It can be noted that the linear modified equation Eq.3.21 is a function of the geometric characteristic h/l only. The comparison result between the FEA results of the FEA models and the fitting results calculated by Eq. 3.21, it is shown in Figure 5.4(a). From this figure, it can be seen that the fitting results are close to the FEA results. In order to verify the fitting results, the results of the error analysis compared to the FEA results are shown in Figure 5.4(b). The maximum error is 2.8223%. Therefore, the error can be acceptable in engineering practice. It also states that the precision of the generic design equation with linear modified coefficient equation for elliptical flexure hinges is more accurate than the results proposed in the previous studies.

5.1.3 Corner-filleted flexure hinges

• Generic stiffness design equation with nonlinear modified coefficient equation. The same error analysis method has been used in the analysis for the generic design equation with nonlinear modified coefficient equation of corner-filleted flexure hinges. The generic design equation is proposed in Chapter 3. A comparison be-


Figure 5.4: Comparison results and fitting errors for the generic stiffness design equation with linear modified coefficient equation for elliptical flexure hinges



Figure 5.5: Comparison results and fitting errors for the generic stiffness design equation with nonlinear modified coefficient equation for corner-filleted flexure hinges

tween the results obtained by FEA method and the ones calculated by Eq. 3.24 is shown in Figure 5.5(a) at first. It can be seen that the fitting results are close to FEA results. The error compared with the results obtained by FEA method is shown in Figure 5.5(b). The maximum error is 0.105%.

• Generic stiffness design equation with linear modified coefficient equation. The work of evaluating the generic design equation with linear modified coefficient equation for corner-filleted flexure hinges is also presented here. The comparison between the results respectively calculated by Eq. 3.26 and obtained by FEA method is presented in Figure 5.6(a). From this figure, it can be noted that



Figure 5.6: Comparison results and fitting errors for the generic stiffness design equation with linear modified coefficient equation for corner-filleted flexure hinges

the fitting results are close to the FEA results. In order to verify the fitting results, the results of errors analysis compared to those of the FEA are shown in Figure 5.6. The corresponding maximum error is 1.5799%. Thus it can be seen the generic stiffness design equation with linear modified coefficient equation for corner-filleted flexure hinges provide more accurate results than the former studies.

To sum up, both sets of stiffness design equations are precise. The nonlinear dimensionless stiffness design equations are more accurate than the linear dimensionless stiffness design equations. However, the errors produced by linear dimensionless stiffness design equations can be accepted, and the form of the equation is more simple and easier to be applied in applications of compliant mechanisms.

Concerning the three types of flexure hinges, the corner-filleted flexure hinges have the smallest stiffness of the three flexure hinges when they have identical geometric characteristic h/l, and are undergoing identical desired rotation. The circular flexure hinges have the largest stiffness under the same conditions.

5.2 Evaluation of Stress Generic Design Equations

As described in Chapter 4, the relation equations for material characteristic $\overline{\sigma}$, maximum bearable rotation $\theta_{z,max}$ and geometric characteristic h/l are fitted according to FEA results obtained in stress analysis. The meaning of the stress generic design equations have been presented in Chapter 4. This section will discuss the accuracy



Figure 5.7: Comparison results and fitting errors for the $\theta_{z,max}$ design equation for circular flexure hinges

of these equations for each type of flexure hinges.

5.2.1 Circular flexure hinge

• Error analysis for the maximum bearable rotation $\theta_{z,max}$ design equation. Eq.4.1 is the fitting equation for obtaining the bearable maximum rotation by the hinge at the limit of material failure. The comparison result between fitting equation results and FEA real results is shown in Figure 5.7(a). The corresponding errors for the equation mentioned above are calculated according to:

$$error = \frac{\theta_{G,max} - \theta_{FEA,max}}{\theta_{FEA,max}} \times 100\%$$
(5.2)

where, the $\theta_{G,max}$ is calculated by Eq. 4.1. The $\theta_{FEA,max}$ is obtained by FEA method. The errors are shown in Figure 5.7(b). The maximum error of fitting results is obtained during the analysis, and it is 0.8954%.

• Error analysis for the material characteristic $\overline{\sigma}$ design equation.

Eq.4.2 is obtained by fitting the FEA results of these circular flexure-hinge simulation models. The comparison between fitting equation results and FEA real results is shown in Figure 5.8(a)a. Its corresponding errors can be computed by

$$error = \frac{\overline{\sigma}_G - \overline{\sigma}_{FEA}}{\overline{\sigma}_{FEA}} \times 100\%$$
(5.3)



Figure 5.8: Comparison results and fitting errors for the $\overline{\sigma}$ design equation for circular flexure hinges

where, $\overline{\sigma}_G$ is calculated by Eq.4.2, and $\overline{\sigma}_{FEA}$ is obtained by FEA method. the corresponding result is shown in Figure 5.8(b). The maximum error of fitting equation is 2.7405%.

• Error analysis for the geometric characteristic h/l design equation.

Eq.4.3 is a fitting equation according to FEA results in order to obtain the maximum designable ratio h/l of a circular flexure hinge. The comparison between fitting equation results and FEA real results is shown in Figure 5.9(a). The errors can be calculated by the following relation:

$$error = \frac{\left(\frac{h}{l}\right)_G - \left(\frac{h}{l}\right)_{FEA}}{\left(\frac{h}{l}\right)_{FEA}} \times 100\%$$
(5.4)

where, $(\frac{h}{l})_G$ is computed by Eq. 4.3, $(\frac{h}{l})_{FEA}$ is obtained by FEA method. the analysis result for the fitting equation is shown in Figure 5.9(b). The maximum error of fitting equation is 2.228%.

5.2.2 Elliptical flexure hinge

- Error analysis for the maximum bearable rotation $\theta_{z,max}$ design equation.
- According to the procedure described in evaluation of circular flexure hinges. Eq. 4.4 is assessed here. The comparison between FEA results and the fitting equation results are shown in Figure 5.10(a) at first. Their corresponding errors



Figure 5.9: Comparison results and fitting errors for the h/l design equation for circular flexure hinges



Figure 5.10: Comparison results and fitting errors for the $\theta_{z,max}$ design equation for elliptical flexure hinges

are expressed in Figure 5.10(b). The maximum error of fitting result is obtained during the analysis, and it is 0.8383%.

- Error analysis for the material characteristic σ design equation.
 Eq.4.5 is obtained by fitting the FEA results of these elliptical flexure hinges simulation models. The comparison between fitting equation results and FEA real results is shown in Figure 5.11(b). The error analysis results are shown in Figure 5.11(b). The maximum error of fitting equation is 2.157%.
- Error analysis for the geometric characteristic h/l design equation.



Figure 5.11: Comparison results and fitting errors for the $\overline{\sigma}$ design equation for elliptical flexure hinges



Figure 5.12: Comparison results and fitting errors for the h/l design equation for elliptical flexure hinges

Eq.4.6 is a fitting equation found according to FEA results in order to obtain the maximum designable ratio h/l of an elliptical flexure hinge. The comparison between fitting equation results and FEA real results is shown in Figure 5.12(a). The error analysis results for the fitting equation are shown in Figure 5.12(b). The maximum error of fitting equation is 1.5976%.

5.2.3 Corner-filleted flexure hinge

• Error analysis for the maximum bearable rotation $\theta_{z,max}$ design equation. Eq.4.7 is the fitting equation for obtaining the bearable maximum rotation by the hinge at the limit of material failure. The comparison between fitting equation results and FEA real results is shown in Figure 5.13(a). The error analysis results for the equation mentioned above are shown in Figure 5.13(b). The maximum error of fitting result is obtained during the analysis, is 0.6665%.



Figure 5.13: Comparison results and fitting errors for the $\theta_{z,max}$ design equation for corner-filleted flexure hinges

- Error analysis for the material characteristic *σ* design equation.
 Eq.4.8 is the obtained by fitting the FEA result of these corner-filleted flexure hinges simulation models. The comparison between fitting equation results and FEA real results is shown in Figure 5.14(a). The error analysis results are shown in Figure 5.14(b). The maximum error of fitting equation is 2.2278%.
- Error analysis for the geometric characteristic h/l design equation.
 Eq.4.9 is a fitting equation found according to FEA results in order to obtain the maximum designable ratio h/l of a corner-filleted flexure hinge. The comparison between fitting equation results and FEA real results is shown in Figure 5.15(a). The error analysis results for the fitting equation are shown in Figure 5.15(b). The maximum error of fitting equation is 1.1528%.

From what reported above, the generic stress design equations of the three types of flexure hinges are accurate.



Figure 5.14: Comparison results and fitting errors for the $\overline{\sigma}$ design equation for corner-filleted flexure hinges



Figure 5.15: Comparison results and fitting errors for the h/l design equation for corner-filleted flexure hinges

Chapter 6

Flexure-Based Compliant Mechanisms

T his chapter briefly presents the design procedure for designing a FCM. By reporting this procedure, this chapter introduces in detail the application method of the generic design equations proposed in the previous chapters by designing a four-bar compliant mechanism. Moreover, these generic design equations are assessed again in order to verify their applicability in FCM design. Finally, a numerical example of designing a flexure-based four-bar compliant mechanism(FFCM) is presented.

6.1 Design of a Flexure-Based Compliant Mechanism

Howell [24] proposed that a compliant mechanism could be transformed into a rigid body mechanism with springs at the link points, i.e. PRBM technique is used in analysis and synthesis of compliant mechanisms. A PRBM is a rigid counterpart of a compliant mechanism which contains not only the rigid linkages and kinematic pairs, but includes appropriate discrete springs for modeling the compliance of flexible members. This thesis will use PRBM technology to design a FCM. The flexure hinges used as joints will be transformed into revolute pairs plus springs.



Figure 6.1: Design flow chart for designing a FCM

The design procedure for designing a FCM is described by the flow chart reported in Figure 6.1. There are two important technologies which are used in the design procedure. The first one is PRBM mentioned above. The second one is the flexure hinge design equations which are used in design of flexure hinges. The generic design equations obtained in Chapters 3 and 4 can be recalled here. The dotted line in Figure 6.1 means that the mechanism dimensions can act as a reference condition for flexure hinges design. For a FCM, the stiffness of rigid parts must be assumed.

The key point in the procedure of designing a FCM is to design the flexure hinges



Figure 6.2: Design flow chart for designing a flexure hinge

of the mechanism. The related design procedure for designing a flexure hinge is presented in Figure 6.2. In addition, the method using the generic design equations is also described in the flow chart of Figure 6.2.

6.2 Analysis and Evaluation for the Generic Design Equations in FFCMs

6.2.1 Flexure-based four-bar compliant mechanisms(FFCMs)

FFCMs are utilized widely in various applications. In order to demonstrate the use of the proposed design equations and verify their applicability and precision, a flexure-based four-bar compliant mechanism(FFCM) is studied here (Figure 6.3). In Figure 6.3, links 1, 2, 3, 4 are the rigid parts of the FFCM, link 1 is chosen as the base of the mechanism. The flexible parts, hinges 1, 2, 3, 4, are the connecting joints to make the mechanism movable by using theirs elastic deformation instead of traditional revolute pairs. In addition, the horizontal axis of hinge 1 is perpendicular to the end plane of link 2 or link 3, also it lies in the direction of the horizontal axis of hinge 1. The horizontal axis of hinge 3 is perpendicular to the end plane of link 4, respectively. The horizontal axis of hinge 4 is perpendicular to the end plane of link 1, as well it lies in the horizontal axis of hinge 3.

Following the procedure presented above, the study of the FFCM will start from



Figure 6.3: A FFCM

its PRBM according to the work by Howell et al. who presented closed-form equations describing force-displacement relationship for FFCMs by means of PRBM. The equivalent PRBM of the FFCM as mentioned above is shown in Figure 6.4. In

6.2 Analysis and Evaluation for the Generic Design Equations in FFCMs

this chapter, the coordinate system is defined as follows. The origin of the global coordinate system XY is chosen at the geometric center point of hinge 1, i.e. the point O in the Figure 6.4. The X axis is designed along the link 1. In Figure 6.4, K_i , (i = 1, 2, 3, 4) is the stiffness of hinge i, r_i , (i = 1, 2, 3, 4) describes the length of link i, θ_i , (i = 1, 2, 3, 4) is the angle between each adjacent links.

As concerning such a FFCM, the moment-rotation relationship is studied in order



Figure 6.4: The equivalent pseudo rigid body model for the FFCM

to analyze and evaluate a FFCM. The relationship equation is proposed in [24] as shown in Eq.6.1.

$$M + T_1 + T_2 - (T_2 + T_3)h_{32} + (T_3 + T_4)h_{42} = 0$$
(6.1)

where, M is the moment applied to the link 2 as shown in Figure 6.4. T_i , (i = 1, 2, 3, 4) is the torque provided by the flexure hinges, hinges 1, 2,3,4, which can be obtained by using Eq.6.6.

$$T_1 = -K_1 \Psi_1 \tag{6.2}$$

$$T_2 = -K_2 \Psi_2 \tag{6.3}$$

$$T_3 = -K_3 \Psi_3 \tag{6.4}$$

$$T_4 = -K_4 \Psi_4 \tag{6.5}$$

(6.6)

where, K_i , (i = 1, 2, 3, 4), is the stiffness of hinge *i*. In particular, as for a slender beam with geometric dimensions, h (height), l(length) and w(width), which are

defined in [24], the stiffness is calculated by K = EI/l. Here, E is the Young's modulus of material, I is the moment of inertia of the slender beam that can be calculated by $I = wh^3/12$. Also, Ψ_i , (i = 1, 2, 3, 4) is the deformation rotation of hinge i. These deformation rotation can be calculated according to Eq.6.10.

$$\Psi_1 = \theta_2 - \theta_{20} \tag{6.7}$$

$$\Psi_2 = (\theta_2 - \theta_{20}) - (\theta_3 - \theta_{30}) \tag{6.8}$$

$$\Psi_3 = (\theta_4 - \theta_{40}) - (\theta_3 - \theta_{30}) \tag{6.9}$$

$$\Psi_4 = \theta_4 - \theta_{40} \tag{6.10}$$

where, θ_i , (i = 1, 2, 3, 4) is the angle as shown in Figure 6.4, θ_{i0} , i = 1, 2, 3, 4 is the initial angle of θ_i . The relation equations for these angles are presented here, as shown in Eqs.6.11, 6.12 and 6.13.

$$\delta = \sqrt{r_1^2 + r_2^2 - 2r_1r_2\cos\theta_2}, \quad \beta = \arcsin\frac{r_1^2 + \delta^2 - r_2^2}{2r_1\delta} \phi = \arcsin\frac{r_3^2 + \delta^2 - r_4^2}{2r_3\delta}, \qquad \lambda = \arcsin\frac{r_4^2 + \delta^2 - r_3^2}{2r_4\delta}$$
(6.11)

$$\theta_3 = \phi - \beta \tag{6.12}$$

$$\theta_4 = \pi - \lambda - \beta \tag{6.13}$$

where θ_3 and θ_4 define the position of links r_3 and r_4 with respect to the frame. Finally, in Eq.6.1, h_{32} and h_42 can be calculated following Eq.6.16.

$$h_{32} = \frac{r_2 sin(\theta_4 - \theta_2)}{r_3 sin(\theta_3 - \theta_4)} \tag{6.14}$$

$$h_{42} = \frac{r_2 sin(\theta_3 - \theta_2)}{r_4 sin(\theta_3 - \theta_4)}$$
(6.15)

(6.16)

In the design of a FFCM, an optimal design method is presented here for designing the configuration of the FFCM. With reference to Figure 6.4, for given links length r_1 , r_2 , r_3 and r_4 , the uninflected configuration of the FFCM is described by $\theta_2 = \theta_{20}$ (which is the FFCM rest configuration). The desired moment-rotation (or, torqueangle) profile is the relation between the angle θ_2 and the input torque, M (i.e. a pure moment acting on the rocker arm r_2)(Figures 6.4). Here, the following quadratic torque-angle profile is considered:

$$T_d(\theta_2) = A_2 \theta_2^2 + A_1 \theta_2 \tag{6.17}$$

6.2 Analysis and Evaluation for the Generic Design Equations in FFCMs

where A_1 , A_2 , and θ_2 will be defined according to the design requirements. Given Eqs. 6.17 and 6.1, the parameters that characterize the considered FFCM will be obtained by means of the following optimization process. Here, the following cost function is used:

$$J = \int_{\theta_{2_{\min}}}^{\theta_{2_{\max}}} \left[T(\theta_2) - T_d(\theta_2) \right]^2 d\theta_2$$
 (6.18)

where $\theta_{2\min,\max}$ are the FFCM limiting angular positions. By defining the vector $\Lambda = [\theta_{20}, r_1, r_2, r_3, r_4, K_1, K_2, K_3, K_4]$ containing the characteristic FFCM parameters, the design optimization process consists of finding the optimal value of Λ , which minimizes the cost function:

$$\min_{\Lambda} J: \ \Lambda_{min} < \Lambda < \Lambda_{max} \tag{6.19}$$

where Λ_{min} and Λ_{max} are suitable bounds of the FFCM geometric parameters, which are necessary to avoid unfeasible architectural solutions. The proposed optimization process has been implemented in MATLAB, and solved numerically by means of the lsqnonlin algorithm, which requires an initial guess for the parameter vector θ_{20} .

6.2.2 Analysis and evaluation of the generic design equations

This section will combine FEA method to analyze and to evaluate the proposed generic design equations when used to design a FFCM. The procedure is presented by referring to both the procedure of designing a FCM and the procedure of designing a flexure hinge presented in the previous section of this chapter.

• Define the configuration of the desired FFCM.

The configuration of the desired FFCM is presented in Table.6.1. The analysis and the use of the generic design equations will be discussed.

• Design the flexure hinges.

Based on the conditions obtained in the previous step, design the flexure hinges following the procedure described in the earlier part of this chapter. In stiffness generic design equations, at first, four slender beams are designed in order to verify the optimal method used for obtaining the configuration of the desired FFCM. Second, four corner-filleted flexure hinges, two sets of four circular flexure hinges and two sets of four elliptical flexure hinges are designed based on the corresponding generic design equations. In the same way, in order to check the reliability of

	0		
r_1	200mm	K_1	44.97Nmm
r_2	100mm	K_2	44.97Nmm
r_3	110mm	K_3	44.97Nmm
r_4	125mm	K_4	44.97Nmm
θ_{20}	$\frac{\pi}{3}$	$\Delta heta_2$	$\frac{\pi}{6}$

Table 6.1: Configuration of the desired FFCM

the stiffness and stress generic design equations, four corner-filleted flexure hinges, four circular flexure hinges and four elliptical flexure hinges are sized on the basis of the corresponding equations.

• Build models.

According to the geometric dimensions of these designed flexure hinges, which are obtained in the last step, seven FFCM models are built in the commercial software SOLIDWORKS.

• Analyzing these models by means of FEA method.

The commercial FEA software COMSOL is used in simulating these models. At first, the model is input into COMSOL workspace. Second, the material parameters, such as Young's modulus E and Poisson's ratio μ (Young's modulus E = 1.135e3MPa and Poisson's ratio $\mu = 0.33$) are chose for these FEA models. Third, the boundary conditions are set up. According to the defined condition before, link 1 is the basic link and fixed. Hence, the boundary constrain of link 1 is chose as fixed. In addition, a couple of forces are loaded on arc part of link 2 as shown in Figure 6.5. The couple of forces are loaded here in order to produce a pure moment loaded on link 2 as shown in Figure 6.4.

The next, as for FEA method, the mesh generated for the analysis model plays a key role on the precision of analysis results. Therefore, refined mesh is needed for the analysis as shown in Figure 6.6. At the end, the analysis is run and obtained from the FEA result.



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Figure 6.5: A couple of forces loaded on FCM



Figure 6.6: Refined mesh for a FFCM

• Postprocessing of results.

As mentioned above, the moment-rotation relationship of link 2 is an evaluation criteria for verifying the applicability and precision of the generic design equations. Therefore, the results obtained in FEA method need to be processed in the commercial software MATLAB. The computing process has been programmed, which is easier to be used.

• Error analysis and Evaluation.

Analyze the results obtained in the last step, calculate the error for these seven moment-rotation profiles obtained by FEA method compared to the desired momentrotation profile. In the end, evaluate the applicability and precision of these proposed generic design equations by comparing their results with those obtained by the small deformation design equations.

A FFCM with four slender beams analysis model

The aim of designing a FFCM with four slender beams is to test the accuracy of this testing procedure. According to Table 6.1, the stiffness of four flexure hinges has identical value. Therefore, four identical slender beams are designed referring to K = EI/l. Its form and geometric dimensions are shown in Table 6.2.

Following the analysis method mentioned above, the moment-rotation profile based on the FEA results is plotted in blue line in Figure 6.7 with the green line as the desired moment-rotation relationship. It can be seen that the blue line is very close to the green line. Such a result implies that the moment-rotation profile of the designed FFCM is as the desired profile. Therefore, the testing procedure is correct. It can be convinced in analysis and evaluation of the proposed generic design equations.

Discussion about generality for the generic design equations

The aim of proposing stiffness generic design equations is to eliminate the limitations of small deformation design equations and to ensure their accuracy and applicability in analysis and synthesis of FFCMs. Therefore, the geometric characteristic h/l to be for each type of flexure hinges. As for a FFCM with four corner-filleted flexure

6.2 Analysis and Evaluation for the Generic Design Equations in **FFCMs**



Table 6.2: Geometries of a flexure hinge(slender beam)



Figure 6.7: The moment-rotation relationship of link 2

hinges, the ratio h/l = 0.1 will not be discussed here as the results are similar to those of a FECM with four slender beams.

• A FFCM with four corner-filleted flexure hinges analysis model. Four identical corner-filleted flexure hinges with the ratio h/l = 0.3 are designed by the proposed stiffness design equations of corner-filleted flexure hinges and shown in Table 6.3

Using the FEA method as aforementioned, the relationship between moment



Table 6.3: Geometries of a corner-filleted flexure hinge

and rotation angle of link 2 is obtained. Figure 6.8 shows two moment-rotation relationships. The red line is obtained based on the FEA method, the green line is the desired one.

It can be seen that the red line is very close to green line. i.e. the momentrotation profile of the designed FFCM is the desired profile. Therefore, the corner-filleted generic design equations are accurate enough for design purposes. The accuracy and applicability of the corner-filleted generic design equations are considered as verified.

• Model of a FFCM with four circular flexure hinges.

Two sets of four identical circular flexure hinges with the ratio h/l = 0.1 and h/l = 0.3 are designed by the proposed stiffness design equations of circular flexure hinges and shown in Table 6.4.

Following the analysis method mentioned above, the moment-rotation profile based on FEA results is plotted as the blue line with stars and the black line with stars as shown in Figure 6.9, where the blue line with stars denotes the moment-rotation relationship of the analysis model with h/l = 0.1, and the black line with stars describes the moment-rotation relationship of the analysis model with h/l = 0.3. The green line with squares in the figure is the desired moment-rotation relationship. It can be seen that both the line with stars are



Figure 6.8: The moment-rotation profile of FFCM with four corner-filleted flexure hinges

<i>,</i>		h/l = 0.1		h/l = 0.3
h w	h	0.5185mm	h	0.41107mm
	1	5.185mm	1	$1.37024\mathrm{mm}$
	R	2.5925mm	R	0.68512mm
1 1	W	5mm	W	5mm

Table 6.4: Geometries of a circular flexure hinge

very close to the line with squares. Such a result shows that the momentrotation profiles of the designed FFCMs act as the desired profile. Therefore, this fact proves that the circular generic design equations can be generally utilized in analysis and synthesis of FFCMs. Especially, the result precision can be guarantee.



Figure 6.9: The moment-rotation relationship of link 2

• Model a FFCM with four elliptical flexure hinges.

Two sets of four identical elliptical flexure hinges with the ratio h/l = 0.1 and h/l = 0.3 are designed by the proposed stiffness design equations of elliptical flexure hinges and shown in Table 6.5. In the table, b is the semi-axis of the profile of an elliptical flexure hinge.

Following the analysis method mentioned above, the moment-rotation profile based on FEA results is plotted as the green line with stars and the black line with triangles as shown in Figure 6.10, where the green line with stars denotes the moment-rotation relationship of the analysis model with h/l = 0.1, and the black line with triangles describes the moment-rotation relationship of the analysis model with h/l = 0.3. The green line with squares in the figure is the desired moment-rotation relationship. It can be seen that both the green line with stars and black line with triangles are very close to the green line with squares. Such a result shows that the moment-rotation profiles of the designed FFCMs act as the desired profile. Therefore, this fact proves that the elliptical generic design equations can be generally utilized in analysis and synthesis of

6.2 Analysis and Evaluation for the Generic Design Equations in FFCMs

Table 6.5: Geometries of	of an elliptical flexure hinge			
	h/l=0.1		h/l=0.3	
h b l l	h	0.575923mm	h	0.44196mm
	1	$5.75923\mathrm{mm}$	1	1.480652mm
	a	2.87961mm	a	0.74326mm
	b	1.727769mm	b	0.44196mm
	W	5mm	W	5mm

FFCMs. Especially, the result precision can be guaranteed.



Figure 6.10: The moment-rotation relationship of link 2

To sum up the above discussion, the stiffness generic design equations proposed in the thesis can be used in the analysis and synthesis of FFCMs with a careful con-

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sideration for shear force produced in the flexure hinge. In addition, the accuracy of analysis and synthesis results can be guaranteed.

In the discussion about stiffness design equations, the stress influence is not be considered in analysis and synthesis of FFCMs. In practice, however, the designed FFCM perhaps cannot be implemented because the mechanism can fail when the stress produced in the deformation exceeds the yield strength of the material. Hence, the geometric characteristic h/l and material characteristic $\overline{\sigma}$ must be selected reasonably. The stress generic design equations are easier to be used in finding the material and the ratio h/l for a flexure hinge design. For a given maximum rotation, the material for flexure hinges can be chosen by using the material characteristic design equations. Then, according to the given maximum rotation and the selected material, the geometric characteristic can be obtained by utilizing the geometric characteristic design equations. The error analysis have been done in Chapter 5.

Comparison with the small deformation design equations

At the first, three FFCMs are designed by following the procedure of designing a FFCM and a flexure hinge. They are respectively the FFCM with four corner-filleted flexure hinges, the FFCM with three circular flexure hinges and one corner-filleted flexure hinge (i.e. hinge 2, because the deflection angle is so large that the corner-filleted flexure hinge can be used here only. The configuration of hinge 2 used in the other two models is the same as the model of FFCM with four corner-filleted flexure hinge.) and the FFCM with three elliptical flexure hinges and one corner-filleted flexure hinge (this one has the same situation as the previously described.). The proposed generic design equations are used in the case. The geometric dimensions of these designed flexure hinges are shown in Table 6.6. Thereinto, θ_{max} is defined using three values for each type of flexure hinges according to the position of the hinge in the FFCM.

Three FFCMs are then designed by following the procedure of designing a FFCM and a flexure hinge, they are respective FFCM with four corner-filleted flexure hinges, FFCM with three circular flexure hinges and one corner-filleted flexure hinge, and FFCM with three elliptical flexure hinges and one corner-filleted flexure hinge. The small deformation design equations described in chapter 3 are used in this case. The geometric dimensions of these designed flexure hinges are shown in Table 6.7. Thereinto, θ_{max} coincides with the last one.

6.2 Analysis and Evaluation for the Generic Design Equations in FFCMs

Table 0.0: Designed nexure imges (Generic design equations)					
Corner-filleted flexure hinges					
	hinge4	hinge 1, hinge3	hinge2		
h	1.06336mm	1.21046mm	1.1.46827mm		
1	3.34535mm	5.28856	10.17395mm		
r	$0.334535 \mathrm{mm}$	0.528856	1.017395mm		
W	5mm	5mm	5mm		
$\frac{h}{l}$	0.31786	0.22888	0.14432		
θ_{max}	18 °	25 °	40 °		
Circular flexure hinges					
	hinge4	hinge 1, hinge 3	hinge2		
h	1.12113mm	0.79642mm			
1	23.81mm	3.70212			
W	5mm	5mm			
$\frac{h}{l}$	0.04709	0.21512			
θ_{max}	25°	13 °			
Elliptical flexure hinges					
	hinge4	hinge 1, hinge 3	hinge2		
h	$0.79491 \mathrm{mm}$	1.08129mm			
1	2.46745 mm	12.333mm			
b	$0.7402\mathrm{mm}$	3.6999mm			
W	5mm	5mm			
$\frac{h}{l}$	0.32216	0.08767			
θ_{max}	13 °	25 °			

Table 6.6: Designed flexure hinges (Generic design equations)

Finally, the moment-rotation relationship for the analysis models (Tables 6.6 and 6.7) are obtained by following the procedure presented in the section. The comparison results for these moment-rotation relationships are show in Figure 6.11.

In Figure 6.11, the green line with squares describes the desired moment-rotation relationship. The black, green and blue lines with triangles describe the moment-rotation relationship for the FFCM with four corner-filleted flexure hinges (Model 1), the FFCM with three circular flexure hinges and one corner-filleted flexure hinge (Model 2) and the FFCM with three elliptical flexure hinges and one corner-filleted flexure hinge (Model 3), respectively, which are designed by using the generic design equations. The black, green and blue lines with stars describe the moment-rotation

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Corner-filleted flexure hinges					
	hinge4	hinge 1, hinge 3 hinge 2			
h	$0.96571 { m mm}$	1.13091mm	1.41054mm		
1	3.03816mm	4.941	9.7739mm		
r	0.303816mm	0.4941	$0.97739 { m mm}$		
W	5mm	5mm	5mm		
$\frac{h}{l}$	0.31786	0.22888	0.14432		
θ	18°	25 °	40 °		
Circular flexure hinges					
	hinge4	hinge 1, hinge 3	hinge2		
h	$1.08930 \mathrm{mm}$	$0.72860\mathrm{mm}$			
1	23.1341mm	3.38686			
W	$5\mathrm{mm}$	$5\mathrm{mm}$			
$\frac{h}{D}$	0.04709	0.21512			
θ	25°	13°			
Elliptical flexure hinges					
	hinge4	hinge 1, hinge 3	hinge2		
h	$0.71805\mathrm{mm}$	$1.04571 \mathrm{mm}$			
1	2.22886mm	11.9272mm			
b	0.6687mm	3.5782mm			
W	5mm	5mm			
$\frac{h}{l}$	0.32216	0.08767			
θ	13°	25 °			

Table 6.7: Designed flexure hinges (Small deflection design equations)

relationship for the FFCM with four corner-filleted flexure hinges (Model 4), the FFCM with three circular flexure hinges and one corner-filleted flexure hinge (Model 5) and the FFCM with three elliptical flexure hinges and one corner-filleted flexure hinge (Model 6), respectively, which are designed by using the small deformation design equations. From this figure, it can be seen that the relationship for these models designed by generic design equations are more close to the desired relationship than the ones designed by small deformation design equations. The error analysis diagram is shown in Figure 6.12.

The maximum error for the relationships referring to the generic design equations is 5%, while the maximum error for the ones referring to the small design equations is



Figure 6.11: Comparison for the obtained moment-rotation relationship



Figure 6.12: Error analysis diagram



design equations.

Chapter 7

Conclusions

This thesis has presented a design method for flexure-based compliant mechanisms on the basis of their stiffness and stress characteristics. In particular, the effects of large-deflections and shear induced deformations have been addressed.

Within this scenario, three sets of design equations have been proposed for the first time, concerning three types of flexures, namely corner-filleted, circular and elliptical flexures.

As for the flexure stiffness, the proposed equations, are either function of both hinge rotational deformation and height to length ratio or function of the sole height to length ratio. In the first case, a more accurate model is achieved. In the second case, the model is more convenient for design purposes but less accurate.

As for the flexure stress, another set of design equations have been derived. For each kind of geometry, once the flexure material is chosen, these relations can be conveniently used for predicting the maximum achievable rotation before failure.

At last, as a case study, a flexure-based four bar compliant mechanism (FFCM) has been synthesized and simulated by means of finite element analysis. Numerical results confirm that the proposed design equations outperform previously published results when modeling thick cross-section hinges undergoing large deflections.

In conclusion, both the stiffness and the stress equations presented in this thesis might contribute to the fields of compliant mechanisms by conveniently simplifying their conceptual design and synthesis.

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